

Issues for Hearing

Based on the contents/information given in the petition, following issues have been framed:

- i. Whether Petitioner's request for allowance of O&M expense amounting to Rs. 30,665 million, Rs. 36,374 million and Rs. 39,592 million for FY 2024, 2025 and 2026 respectively is justified?
- ii. Whether Petitioner's request for allowance of Depreciation charge amounting to Rs 7,924 million, Rs 8,611 million and Rs 8,668 million for FY 2024, 2025 and 2026 respectively is justified?
- iii. Whether Petitioner's request for allowance of WACC based return on power stations amounting to Rs 31,582 million, Rs 32,294 million and Rs 32,011 million for FY 2024, 2025 and 2026 respectively is justified?
- iv. Whether Petitioner's request for allowance of WACC based return on investment on power projects amounting to Rs 59,783 million, Rs 78,408 million and Rs 99,642 million for FY 2024, 2025 and 2026 respectively is justified?
- v. Whether adjustment of other income claimed to be Rs 535 million for FY 2023 and Rs 772 million each for FY 2024 to FY 2026 is justified?
- vi. Whether Petitioner's request for allowance of Regulatory Gap amounting to Rs 22,352 million, Rs 56,038 million and Rs 60,975 million for FY 2023, 2024 & 2025 respectively is justified?
- vii. Whether the Hydel Related Charges are justified?
- viii. Whether the estimated net Annual Generation of 31,563GWh* is justified?
- ix. Whether the carve-out of 20 MW for wheeling arrangement to Mari Energy's Spy (sky47) is justified?
- x. Whether the following directions given by the Authority in WAPDA's previous Tariff determination for FY 2022-23 have been complied with? (i) Proof of Dedicated bank account to meet its obligation to pay post-retirement benefit (ii) submission of the revised EPA (iii) submission of the revised PC-I of Golen Gol, Mangla, and Warsak Rehabilitation; and (iii) submission of a mechanism for the transfer and operation of transmission networks pertaining to various projects.
- xi. Any other issue(s) with the approval of the Authority.

* For this WAPDA is required to submit the data of actual energy generation of WAPDA's Hydroelectric plants along with the benchmark energy number of each plant declared in their respective feasibility study. Also explain the reasons for less energy generation of several WAPDA Hydroelectric plants than the benchmark energy?