



National Electric Power Regulatory Authority
Islamic Republic of Pakistan

Registrar

2nd Floor, OPF Building, G-5/2, Islamabad.
Ph : 9207200 Ext : 318 — Fax : 9210215
E-mail : office@nepra.isb.sdnpk.org
Direct Phone : (051) 9206500

No. RI 10-1-03.003/2159


October 22, 2001

Chief Executive,
M/s. Crescent Powertec Ltd.
7-B-III, Aziz Avenue, Gulberg V,
Lahore
Tele: 042 - 5711138
Fax: 042 - 5760376

**Subject: Grant of Generation Licence
Licence Application No. RI 10-1-03.003
M/s. Crescent Powertec Ltd.**

Please refer to your application dated May 26, 2000 to NEPRA for a Generation Licence.

2. Enclosed here is Generation Licence No. SGC/005/2001 granted by the Authority to M/s. Crescent Powertec Ltd. The Licence is granted to you pursuant to Section 15 of the Regulation of Generation, Transmission and Distribution of Electric Power Act (XL of 1997).
3. Also enclosed here is the 'Authorization' pursuant to Section 22 of the Act and Rule 7 of NEPRA Licensing (Generation) Rules - 2000 for sale to bulk power consumers.
4. Please quote above mentioned Generation Licence No. in your future correspondence with the Authority.


(Mahjoob Ahmad Mirza)

Copy for information to Director General, Pakistan Environment Protection Agency, 44-E, Office Tower, Blue Area, Islamabad.

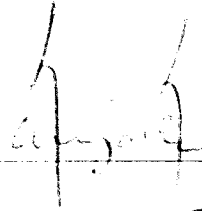
NATIONAL ELECTRICITY POWER REGULATORY AUTHORITY

GENERATION LICENCE NO. SGC/005/2001

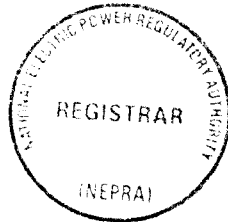
In exercise of the powers conferred on the National Electric Power Regulatory Authority under Section 15 of the Regulation of Generation, Transmission and Distribution of Electric Power Act, 1997 (XL of 1997), the Authority hereby grants a Licence to

Crescent Powertec Ltd incorporated under the
Companies Ordinance, 1984
under Certificate of Incorporation No. L-05163 dated 20.06.92

to engage in the generation business for delivery and sale to the consumers mentioned in schedule I subject to and in accordance with the terms and conditions of the Licence.
Issued under my hand at Islamabad this ____ day of October two thousand and one.



Signed



Date:

Oct 22, 2001



Article 1
Application of Rules

Save as expressly provided otherwise, the provisions of the National Electric Power Regulatory Authority Licensing (Generation) Rules, 2000 as amended from time to time shall apply to this licence.

Article 2
Definitions

Unless there is anything repugnant in the subject or context and save as expressly defined hereinafter, words and expressions used in this Licence bear the respective meanings given thereto in the Act or in the Rules.

Article 3
Grant of licence

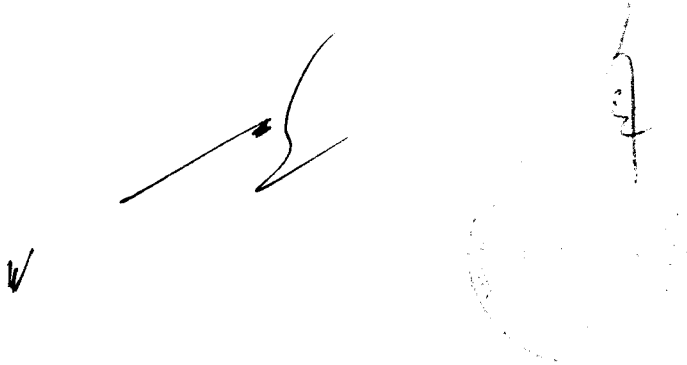
- 3.1 The location , size (capacity in MW) , technology, interconnection arrangements , technical limits, technical functional specifications and other details specific to the generation facilities of the licensee are set out in Schedule 1 to this Licence.
- 3.2 The net capacity of the licensee's generation facilities is set out in Schedule II hereto.

Article 4
Licence fee

After the grant of the Generation Licence, the licensee shall pay to the Authority the Licence fee, in the amount and manner and at the time set out in Schedule III .

Article 5
Term and renewal of licence

This Licence is granted for a term of 15 years.

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**Article 6
Tariff**

The licensee shall charge from its consumers only such tariff which is either approved or specified by the Authority.

**Article 7
Distribution facilities of licensee.**

The licensee may hand over ownership and control of its distribution facilities to the DISCO in whose service territory the licensee is operating on terms and conditions as approved by NEPRA; in the event, it wishes to retain ownership and control of its distribution facilities, it shall apply for a distribution licence within one month from the grant of this Generation Licence, in accordance with the relevant NEPRA rules.

**Article 8
Connection to transmission system,
Compliance with Grid code,
Pooling and settlement arrangement**

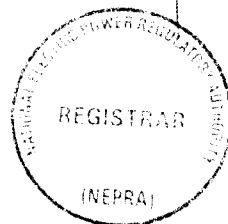
Rule 10 of the Rules shall apply only to those SPPs whose generation facilities are connected directly or indirectly at voltage of 132 kV or above

**Article 9
Generating Capacity Reserve Requirements**

The installed generating capacity of the licensee shall not fall below 85% of the connected load and generating capacity of the largest installed unit at the time of application for Generation License.

**Article 10
Compliance with Performance Standards**

The licensee shall conform to the relevant NEPRA rules on Performance Standards as may be prescribed by the Authority from time to time.



Article 11
Compliance with Environmental Standards

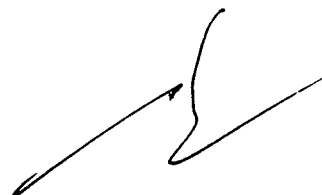

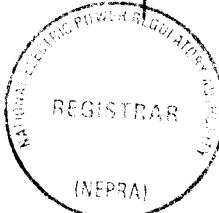
The licensee shall conform to the environmental standards as may be prescribed by the relevant competent authority.

Article 12
Maintenance of record

- 12.1 The licensee shall keep complete and accurate record and the data in respect of all aspects of the generation business and the second-tier supply business, in their original as well as in electronic form.
- 12.2 Without prejudice to the provisions of sub-rule 15(3) of the Rules, unless provided otherwise under the law or the applicable documents, all record and data shall be maintained for a period of 5 years after the creation of such record or data. The licensee shall not destroy or dispose off any such record or data after the aforesaid period without thirty days prior written notice to the Authority. The licensee shall also not dispose off or destroy any record or data which the Authority directs the licensee to preserve.
- 12.3 All record and data maintained in an electronic form shall, subject to just claims of confidentiality, be accessible to the staff authorized by the Authority.

Article 13
Provision of information

- 13.1 The obligation of the licensee to provide information to the Authority shall be in accordance with Section 44 of the Act .
- 13.2 The licensee shall be subject to such penalties as may be specified in the relevant rules made by the Authority for failure to furnish such information as may be required from time to time by the Authority and which is or ought to be or have been in the control or possession of the licensee.

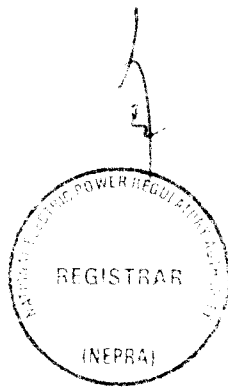




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SCHEDULE-I

- The location, size (capacity in MW) technology interconnection arrangements, technical limits technical functional specifications and other details specific to the generation facilities of the licensee

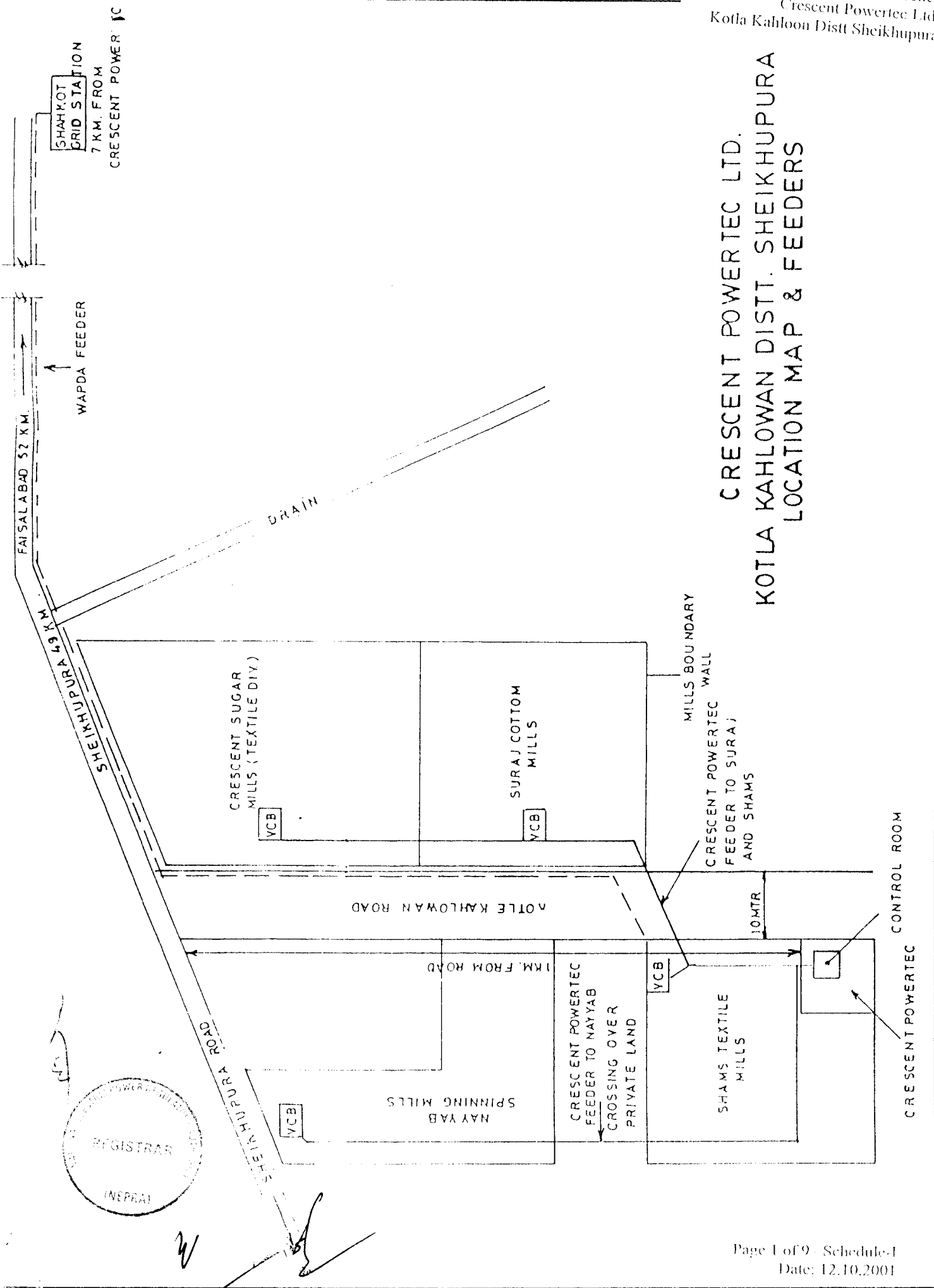
Date: 12.10.2001



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CRESCENT POWERTEC LTD. KOTLA KAHLOWAN DISTT. SHEIKHUPURA LOCATION MAP & FEEDERS



PLANT DETAILS

1. Name of Applicant Crescent Powertec Limited
2. Registered Office 03-Baber Block, New Garden Town, Lahore, Pakistan
3. Plant Location Kotla Kahloon Near Shahkot, Distt. Sheikhpura
Pakistan
4. Type of Facility Thermal Generation

5. Plant Configuration

- 5.a Plant Size 10.6 MW
- 5.b Type of Technology Diesel Electric
- 5.c Number of Units 2 (Two)
- 5.d Unit Size 5.3 MW
- 5.e Unit Make and Model Nigata 16 V 32 CLX Year of manufacture 1995
- 5.f Date of Commissioning Units 1-2 in 1996

6 Fuel Use

- 6.a Fuel Type HFO
- 6.b Fuel (Imported/Indigenous) Both, depending on availability
- 6.c Fuel Supplier Shell and PSO
- 6.d Supply Arrangement Road Tankers
- 6.e No. of Tanks 2 (Two)
- 6.f Storage Capacity/Tank 1800 Tons/Tank
- 6.g Gross Storage 3600 Tons



7 **Emission Values**

7.a	SO2	818 PPM
7.b	NOX	1200 PPM
7.c	CO2	Not Applicable
8.	Cooling Water Source	Tubewell
9.	Installed Capacity	10.6 MW
10.	Derated Capacity	10.6 MW
11.	Expected Remaining Life of the Facility	26 years
12.	Operations Record	Given as Section 16 of the Application

13. Ancillary Services

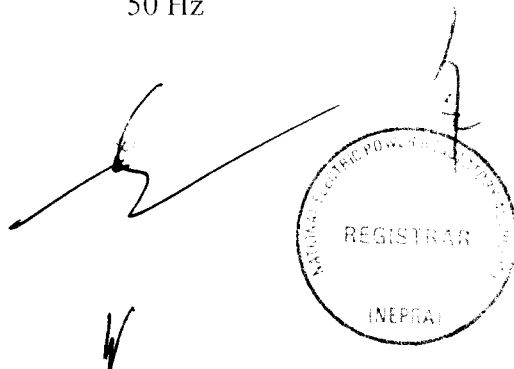
13.a	Energy Imbalance Services	10%
13.b	Spinning Reserve Service	12%

14. Project Cost (Rupees)

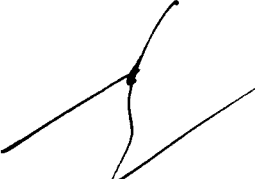


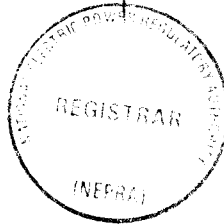
14.a	Equity	50,000,000.00
14.b	Debt	215,596,533.00
14.c	Total Project Cost	265,596,533.00

15. Plant Characteristics

15.a	Generation Voltage	11000 V
15.b	Frequency	50 Hz

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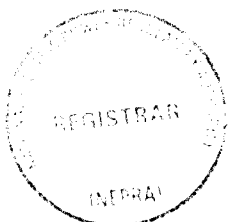
15.c	Power Factor	0.8 lagging
15.d	Automatic Generation Control	Provided
15.e	Ramping Rate	1.00% per Second
15.f	Alternative Fuel	Light Diesel Oil
15.g	Auxiliary Consumption	1,079,199 kWh during 1999
15.h	Time Required to Synchronize to Grid	Not applicable since not connected to LESCO Grid

SPP Licenses - Proforma for Information regarding Distribution issues

PART A

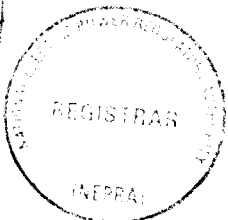
Network Facts					
		Feeder 1	Feeder 2	Feeder 3	Feeder 4
A.	No. of Feeders	4			
B.	Length of Each Feeder (meters)	188 (approx.)	297 (approx.)	767 (approx.)	800 (approx.)
C.	Length of Each Feeder to Each Consumer	188 (approx.)	297 (approx.)	767 (approx.)	800 (approx.)
D.	In respect of all the Feeders, describe the property (streets, farms, agri land, etc.) through, under or over which they pass right up to the customer's premises.	SPP owned, Consumer Owned	SPP owned, Consumer Owned, Road Crossing	SPP owned, Consumer Owned, Road Crossing	SPP owned, Consumer Owned, Other private property
	Whether they cross-over or pass near the DISCO lines.	None	None	None	None
E.	Whether owned by SPP, consumer or DISCO-(deal with each Feeder separately)	SPP Owned	SPP Owned	SPP Owned	SPP Owned
	- If owned by DISCO, please furnish particulars of contractual arrangement	N. A.	N. A.	N. A.	N. A.
	- Operation and maintenance responsibility for each Feeder	S.P.P.	S.P.P.	S.P.P.	S.P.P.
F.	Whether connection with DISCO's network exists (whether active or not) - If yes, provide details of connection arrangements (both technical and contractual)	N. A.	N. A.	N. A.	N. A.
Any other network information deemed relevant for disclosure to or consideration by NEPRA		In Crescent Power Tech (CPL) distribution Area Map, The dotted line from Shankot grid station to Shams Textile Mills indicate the 11 KV feeder earlier installed by WAPDA where the cost was born by the affiliated consumers of CPL. The line was later converted to J-Tariff when CPL was commissioned in 1996. However, this line has never been used for J-Tariff and has been left in abandoned state ever since.			



PART B

Consumption Facts					
A.	No. of consumers	4			
B.	Location of consumers (distance and / or identity of premises)	Shams Textile Mills Ltd. Kotla Kahloon, Shahkot, Sheikhpura	Suraj Cotton Mills Ltd. Kotla Kahloon, Shahkot, Sheikhpura	Crescent Sugar Mills Ltd. Kotla Kahloon, Shahkot, Sheikhpura	Nayyab Textile and Weaving Mills * Kotla Kahloon, Shahkot, Sheikhpura
		Affiliated Consumer	Affiliated Consumer	Affiliated Consumer	Non-Affiliated Consumer
C.	i) Contracted Capacity for each consumer (MW)	1.2	2.4	3.5	1.6
	ii) Load Factor for each consumer	Variable	Variable	Variable	Variable
D.	Specify whether				
	i.a) the consumer is an associated undertaking of the SPP *	N. A.	N. A.	N. A.	N. A.
	i.b) if yes, specify percentage ownership of equity	N. A.	N. A.	N. A.	N. A.
	ii) there are common directorships between SPP and consumers;	Yes	Yes	Yes	No
	iii) either can exercise influence or control over the other	Yes	Yes	Yes	No
E.	Contract relationship between :				
	i) each consumer & SPP	Firm Supply of electricity to consumer on a continuous basis	Firm Supply of electricity to consumer on a continuous basis	Firm Supply of electricity to consumer on a continuous basis	Firm Supply of electricity to consumer on a continuous basis
	ii) each consumer & host DISCO	None	None	None	B-3 LESCO Connection
F.	Capacity originally sanctioned by Provincial Government - If subsequently enhanced, evidence of permissions for enhancement.	10.6 MW			
G.	Tariff arrangement and particulars with :				
	i) WAPDA	None	None	None	None
	ii) Provincial Government	As per Provincial Govt. approval & same as WAPDA.			

Note: * Nayyab Textile and Weaving Mills had been a consumer at the time when CPL applied for its generation license. It got disconnected from CPL in November 2000 and has been taking power from LESCO ever since. However, it is now returning to CPL for its power supply. Nayyab Textile & Weaving Mills has the right to reconnect with CPL as it is currently not a consumer of any licensee. This consumer may also take power from CPL through its own line as the land in between the consumer and CPL is all private property and no LESCO lines crossings are involved.



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Dated: October 11, 2001

The Case Officer,
Licensing Group,
National Electric Power Regulatory Authority
OPF Building, Islamabad

Subject: Information Regarding Crescent Powertec Limited

Dear Sir,
As per your instructions the following information is hereby submitted in respect of Crescent Powertec Limited (CPL).

Reserve Capacity of the Plant

- | | |
|--|----------|
| a) Installed Capacity of CPL = | 10.60 MW |
| b) Connected Load =
(1200 KW+2400 KW+3500 KW+1600 KW) | 8.70 MW |
| c) 85% of Connected Load = | 7.40 MW |
| d) Required Capacity Including Reserve (c+ 5.30 MW) = | 12.70 MW |
| e) Capacity Reserve Short Fall = | 2.10 MW |
| f) Installed Backup Capacity at Consumers = | 8.40 MVA |

Detail of Consumer Backup Generation is given as under

Consumer Name	Detail of Standby Units
Shams Textile Mills Ltd.	1x1400 KVA = 1400 KVA
Suraj Cotton, Mills Ltd.	2x1400 KVA = 2800 KVA
Crescent Sugar & Distillery (Textile Div.)	2x1400 KVA = 2800 KVA
Nayyab Textile and Weaving	1x1400 KVA = 1400 KVA

Please find enclosed the updated location map for Crescent Powertec Limited.

We remain available to respond to any question or comments you may have on the above or any other matter.

Yours Sincerely

Manzar Qureshi
Director



D/A: Updated Location Map of Crescent Powertec Limited (2 copies).

Page 7 of 9 - Schedule-I
Date: 12.10.2001



Dated: August 29, 2001

The Case Officer,
Licensing Group,
National Electric Power Regulatory Authority
OPF Building, Islamabad

Subject: Information Regarding Crescent Powertec Limited

Dear Sir,

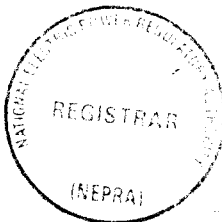
As per your instructions the following information is hereby submitted in respect of Crescent Powertec Limited.

1. Date of Manufacturing of Engines 1995
2. Date of Installation & Commissioning 1996

We remain available to respond to any question or clarification pertaining to this or any other matter.

Yours Sincerely

Manzar Qureshi
Director



Page 8 of 9 --Schedule-I
Date: 12.10.2001



Dated: September 3, 2001

The Case Officer,
Licensing Group,
National Electric Power Regulatory Authority
OPF Building, Islamabad

Subject: Information Regarding Crescent Powertec Limited

Dear Sir,

As per your instructions the following information is hereby submitted in respect of Crescent Powertec Limited.

- | | |
|------------------------------|-----------------|
| 1. Total Project Cost: | Rs. 265,596,533 |
| 2. Long Term and Other Loans | Rs. 215,596,533 |
| 3. Equity | Rs. 50,000,000 |

We remain available to respond to any question or clarification pertaining to this or any other matter.

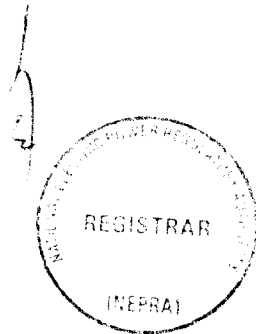
Yours Sincerely

Manzar Qureshi
Director

SCHEDULE - II

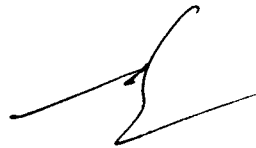
- The net capacity of the licensee's generation facilities

Date 12.10..2001



SCHEDULE II

GROSS CAPACITY (MW)	$2 \times 5.3 = 10.6$ MW (2 Units)
DERATED CAPACITY (MW)	= 10.6 MW
NET CAPACITY (MW)	= 10.45 MW

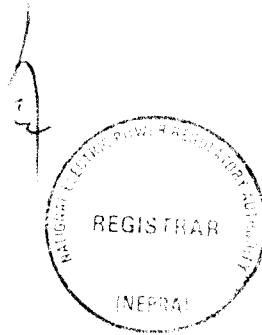


Generation Licence
Crescent Powertec Ltd.
Kotla Kahloon Distt Sheikhpura

SCHEDULE - III

- LICENCE FEE (Annual)

Date 12.10.2001



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SCHEDULE-III

PART I

Licence Fees (Annual)

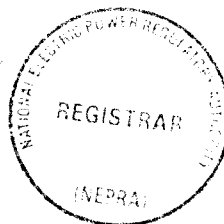
1. Generation Licence

Fee will be calculated at the rate of Rs.6200 per MW on the basis of gross (ISO) MW capacity of the licensed generation facility.

PART II

**Terms of payment of fee by the Generation,
Transmission and Distribution Licensees**

- I) The fee for the generation licences specified in this schedule shall be paid on a recurring basis in respect of each financial year by the licensee for the term of the licence (hereinafter referred to as the "annual licence fee")
- II) The annual licence fee in respect of any financial year shall be paid in advance within thirty days of the expiry of the preceding financial year, provided that, the annual licence fee for the first financial year shall be paid within thirty days of the date of grant of the licence and shall be prorated for the number of months remaining before the expiry of the financial year in which the licence is granted.
- III) In case of generation licenses, the Gross (ISO) MW capacity for which the generation licence is granted shall form the basis for the calculation of the annual licence fee.



PART III

Indexation of Fees

- I) Any and all fees payable pursuant to the relevant rules shall be indexed to the Consumer Price Index ("CPI") published from time to time by the Federal Bureau of Statistics.
- II) The indexation shall be done on the basis of the most recent CPI prevailing on the date of payment of the fees and shall be increased or decreased, as the case may be, in accordance with the following formula:

$$F_{pd} = F_t [CPI_{pd} / CPI_{rd}]$$

Where

F_{pd} = The actual fee payable on the date of payment

F_t = The respective fee set out in Part I of this schedule.

CPI_{pd} = The most recent CPI prevalent on the last day of the month immediately preceding the month in which the payment is due.

CPI_{rd} = The reference or base CPI, prevalent on the last day of the month in which these rules are notified in the official gazette.

V

Authorization by National Electric Power Regulatory Authority

To

M/s. Crescent Powertec Ltd.

Incorporated under the Companies Ordinance, 1984

Under Certificate of Incorporation No. L 05163 Dated 21-06-1992

NEPRA GENERATION LICENCE NO. SGC/005/ 2001

For

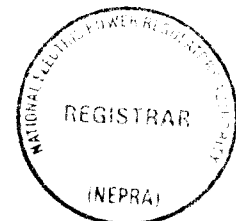
Sale to Bulk Power Consumers

Pursuant to Section 22 of the Act and Rule 7 of the NEPRA Licensing (Generation) Rules - 2000, the Authority hereby authorizes M/s. Crescent Powertec Ltd. (Licensee) to engage in second-tier supply business, limited to the following consumers also mentioned in Schedule I of Generation Licence No. SGC/005/ 2001.

Plant - 1

Kotla Kahloon, near Shahkot, District Sheikhpura

1. M/s. Shams Textile Mills Limited,
Kotla Kahloon, Shahkot, Distt. Sheikhpura.
2. M/s. Suraj Cotton Mills Limited,
Kotla Kahloon, Shahkot, Distt. Sheikhpura.
3. M/s. Crescent Sugar Mills (Textile Division),
Kotla Kahloon, Shahkot, Distt. Sheikhpura.



SECOND TIER AUTHORIZATION

Pursuant to Section 22 of the Act and Rule 7 of the NEPRA Licensing (Generation) Rules - 2000, the Authority hereby authorizes the following Generation Companies to engage in second-tier supply business in respect of the consumers listed against each Company as given below:

**A. M/s. Mahmood Power Generation Ltd.
Generation Licence No. SGC/004/2001**

Consumers

- (i) M/s. Mahmood Textile Mills Limited, Premises I,
27 - K.M. from Multan at Mahmood Abad, Muzaffar Garh Road.
- (ii) M/s. Mahmood Textile Mills Limited, Premises II,
3-K.M. Muzaffar Garh - D.G. Khan Road at Masood Abad.

**B. M/s. Crescent Powertec Ltd.
Generation Licence No. SGC/005/ 2001.**

Consumers

- (i) M/s. Shams Textile Mills Limited,
Kotla Kahloon, Shahkot, Distt. Sheikhpura.
- (ii) M/s. Suraj Cotton Mills Limited,
Kotla Kahloon, Shahkot, Distt. Sheikhpura.
- (iii) M/s. Crescent Sugar Mills (Textile Division),
Kotla Kahlon, Shahkot, Distt. Sheikhpura.

**C. M/s. Ellahi Electric Company Ltd.
Generation Licence No. SGC/006/2001.**

Consumers

Plant - 1

- (i) Nagina Cotton Mills Ltd., Aminabad SITE, Kotri.

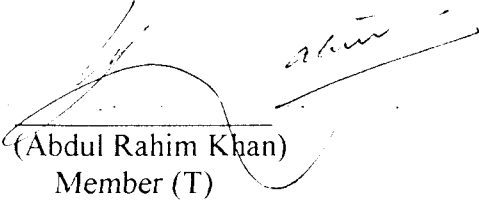
Plant - 2

- (i) M/s. Ellcot Spinning Mills Ltd.
6.3 Manga Mandi, Raiwind Road, Distt. Kasur.
- (ii) M/s. Khalid Shafiq Spinning Mills Ltd.
Moza Rosa, Manga Mandi Road, Distt. Kasur.
- (iii) M/s. Superior Fabrics Ltd.
Moza Rosa, Manga Mandi Road, Distt. Kasur.

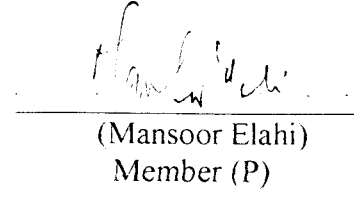
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Plant - 3

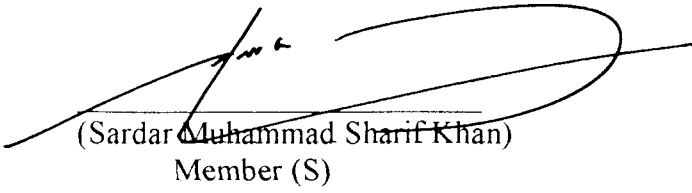
- (i) M/s. Prosperity Weaving Mills Ltd.
13.5 K.M. Sheikhpura - Sharqpur Road, Distt. Sheikhpura.




(Abdul Rahim Khan)
Member (T)



(Mansoor Elahi)
Member (P)



(Sardar Muhammad Sharif Khan)
Member (S)



(Fazlullah Qureshi)
Acting Chairman

**Term of the Licence
(Article 5 of the Licence)
Crescent Powertec Ltd.**

The rule 5 of the Licensing (Generation) Rules - 2000 stipulates that the term of licence shall be commensurate with the maximum expected useful life of the units comprised in a generation facility demonstrated to the satisfaction of the Authority unless the applicant consents to a shorter period.

Crescent Powertec Ltd., has shown in its application No. CPTL/AMR/002/2000 dated 26.05.2000 to NEPRA for a generation licence, remaining life of its facility as 26 years.

The Licensing Group considers that the Diesel Electric Generators normally have useful life of around 20 years. Since the plants of Crescent Powertec Ltd. were commissioned in 1996 therefore the Group recommends that the licence be issued to Crescent Powertec Ltd. by the Authority for 15 years from the date of grant of licence by the Authority.

AUTHORITY DECISION

The Authority agrees with the Licensing Group recommendations about the term of licence. The licence is granted for a term of 15 years.

Authority

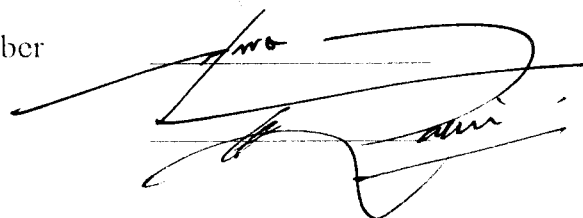
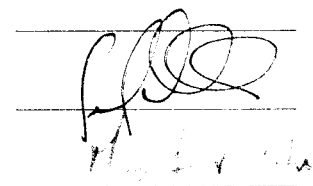
Justice [®] Saad Saood Jan, Chairman

Mr. Fazlullah Qureshi, Vice Chairman

Mr. Mansoor Elahi, Member

Sardar Muhammad Sharif Khan T. St., Member

Mr. Abdul Rahim Khan, Member



Chief Executive,
M/s. Crescent Powertec Ltd.
7-B-III, Aziz Avenue, Gulberg V,

Lahore

Tele: 042 - 5711138

Fax: 042 - 5760376

Subject: **Grant of Generation Licence**
Licence Application No. RI 10-1-03.003
M/s. Crescent Powertec Ltd.

Please refer to your application dated May 26, 2000 to NEPRA for a Generation Licence.

2. Enclosed here is Generation Licence, No. 005/SGC/2001 granted by the Authority to M/s. Crescent Powertec Ltd. The Licence is granted to you pursuant to Section 15 of the Regulation of Generation, Transmission and Distribution of Electric Power Act (XL of 1997).
3. Also enclosed here is the 'Authorization' pursuant to Section 22 of the Act and Rule 7 of NEPRA Licensing (Generation) Rules - 2000 for sale to bulk power consumers.
4. Please quote above mentioned Generation Licence No. in your future correspondence with the Authority.

(Mahjoob Ahmad Mirza)

Copy for information to Director General, Pakistan Environment Protection Agency, 44-E, Office Tower, Blue Area, Islamabad.

Authorization by National Electric Power Regulatory Authority

To

M/s. Crescent Powertec Ltd.

Incorporated under the Companies Ordinance, 1984
Under Certificate of Incorporation No. L 05163 Dated 21-06-1992

NEPRA GENERATION LICENCE NO. 005/SGC/2001

For

Sale to Bulk Power Consumers

Pursuant to Section 22 of the Act and Rule 7 of the NEPRA Licensing (Generation) Rules - 2000, the Authority hereby authorizes M/s. Crescent Powertec Ltd. (Licensee) to engage in second-tier supply business, limited to the following consumers also mentioned in Schedule I of Generation Licence No. 005/SGC/2001.

Plant - 1

Kotla Kahloon, near Shahkot, District Sheikhpura

1. M/s. Shams Textile Mills Limited,
Kotla Kahloon, Shahkot, Distt. Sheikhpura.
2. M/s. Suraj Cotton Mills Limited,
Kotla Kahloon, Shahkot, Distt. Sheikhpura.
3. ~~Nayab Textile and Weaving Mills,~~
Kotla Kahloon, Shahkot, Distt. Sheikhpura.

So

Crescent Sugar Mills (Jalil Qureshi)

Kotla Kahloon, Shahkot Distt. Sheikhpura